

16200 Amber Valley Drive, Whittier CA 90604
 Phone: (562) 947-8755, Option #2, then #1
 Fax: (562) 902-3306
 Email: financialaid@scuhs.edu



Office of Financial Aid

2025-2026 V5 Verification Worksheet – Independent Student

Your 2025-2026 Free Application for Federal Student Aid (FAFSA) was selected for review in process called verification. The law says that before disbursing Federal Student Aid, we may ask you to confirm the information you reported on your FAFSA. To verify that you provided correct information, we will compare your FAFSA with the information on this institutional verification document and with any other required documents. If there are differences, your FAFSA information may need to be corrected. You and a spouse, if married, whose information was reported on the FAFSA must complete and sign this institutional verification document, attach any required documents, and submit the form and other required documents to the financial aid office. We may ask for additional information, if necessary, for clarification. If you have questions about verification, contact the financial aid office as soon as possible so that your financial aid will not be delayed.

A. Independent Student’s Information – Please fill in with the student’s information.

| | | | |
|---|------------|----------|-------------------------------------|
| Student’s Last Name | First Name | M.I. | Student’s ID Number |
| Permanent Street Address (include apt. no.) | | | Student’s Date of Birth |
| City | State | Zip Code | Student’s Email Address |
| Student’s Home Phone Number (include area code) | | | Student’s Alternate or Cell Phone # |

B. Independent Student’s Family Size – List the people in your family size. Include:

- Yourself
- Your spouse, if you are married
- Your children, if any, if you will provide more than half of their support from July 1, 2025 through June 30, 2026, or if the child would be required to provide your information if they were completing a FAFSA for 2025-2026. Include children who meet either of these standards, even if they do not live with you
- Other people if they now live with you and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2025 through June 30, 2026

Also, write in the name of the college for any noted above, who will be attending college **at least half- time** between July 1, 2025 and June 30, 2026, and will be enrolled in a degree, diploma, or certificate program.

| Full Name | Age | Relationship | University/College | Will be Enrolled at Least Half Time? |
|-----------|-----|--------------|--------------------|--------------------------------------|
| | | <i>Self</i> | <i>SCU</i> | <i>Yes</i> |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

C. Student Income Information to Be Verified - check the box that applies:

The student and/or spouse used the IRS Data Retrieval when completing/updating the 2025-26 FAFSA.

****If the student and/or spouse filed separate 2023 IRS income tax returns, the IRS DRT cannot be used and the Signed 2023 Federal 1040 Tax Return(s) along with applicable Schedules must be provided for each.**

The student and/or spouse's **Signed 2023 Federal 1040 Tax Return(s)** along with applicable Schedules are attached. An IRS Tax Return Transcript (TRT) may be requested by the school in place of the signed tax return copies.

The student and/or spouse were not required to file 2023 Federal Tax Returns. If you did not file a tax return, but had earnings from work, please list each employer even if you did not receive an IRS W-2 form.

| Employer's Name | Annual Amount Earned in 2023 | IRS W-2 provided (if received must be submitted) |
|-----------------|------------------------------|--|
| | | |
| | | |
| | | |
| | | |
| | | |

D. Identity/Statement of Educational Purpose

The student must meet with a Financial Aid Counselor IN PERSON and present the following documentation to verify the applicant's identity. Below are the items needed during the meeting:

A valid government-issued photo identification, such as, but not limited to, a driver's license, other state-issued ID, or passport. SCU will maintain a copy of the photo ID that is annotated with the date it was received and reviewed and the name of the financial aid officer authorized to collect the student's ID. A signed statement (below) certifying that the Federal student financial assistance received will only be used for educational purposes to pay the cost of attending SCU for the 2025-2026 award year.

I certify that I (print name) _____ am the individual signing this Statement of Educational Purpose and that the Federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending SCU for 2025-2026.

If the student is unable to appear in person at SCU to verify his/her identity, the student must provide:

- A copy of the valid government-issued photo ID that is acknowledged in the notary statement below or that is presented to a **notary**, such as, but not limited to, a driver's license, other state-issued ID, or passport: and
- The original Statement of Educational Purpose, which is provided above, must be notarized. If the notary statement appears on a separate page than the Statement of Educational Purpose, there must be a clear indication that the Statement of Educational Purpose was the document notarized.

E. Certification and Signatures By signing this worksheet, I/we certify that all the information reported on this worksheet to qualify for Federal student aid is complete and correct.

WARNING: This process is deemed required by the Federal Government. If you purposely give false information, you may be fined, be sentenced to jail, or both.

Certifications and Signatures

Each person signing below certifies that all of the information reported is complete and correct. The student and spouse whose information was reported on the FAFSA must sign and date.

Student's Signature

Date

Spouse's Signature

Date